

Fill in this information to identify your case:

Debtor 1	Alwin First Name	Gerald Middle Name	Morgan Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: District of Texas Southern			
Case number	19-30004-H5-11 (If known)		

Check if this is an amended filing

Official Form 106Sum**Summary of Your Assets and Liabilities and Certain Statistical Information**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new Summary and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1. <i>Schedule A/B: Property</i> (Official Form 106A/B)		\$ 3,605,000.00
1a. Copy line 55, Total real estate, from <i>Schedule A/B</i>		\$ 3,605,000.00
1b. Copy line 62, Total personal property, from <i>Schedule A/B</i>		\$ 119,418.79
1c. Copy line 63, Total of all property on <i>Schedule A/B</i>		\$ 3,724,418.79

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 106D)		\$ 2,580,560.20
2a. Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i>		\$ 2,580,560.20
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 106E/F)		\$ 28,024.31
3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>		\$ 28,024.31
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>		+ \$ 1,868,193.98
		\$ 4,476,778.49

Part 3: Summarize Your Income and Expenses

4. <i>Schedule I: Your Income</i> (Official Form 106I)	\$ 38,750.00
Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ 38,750.00
5. <i>Schedule J: Your Expenses</i> (Official Form 106J)	\$ 38,044.52
Copy your monthly expenses from line 22, Column A, of <i>Schedule J</i>	\$ 38,044.52

Debtor 1 Alwin _____
 First Name Gerald _____
 Middle Name Morgan _____
 Last Name

Case number (if known) 19-30004-H5-11

Part 4: Answer These Questions for Administrative and Statistical Records

6. Are you filing for bankruptcy under Chapters 7, 11, or 13?

- No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
 Yes

7. What kind of debt do you have?

- Your debts are primarily consumer debts. Consumer debts are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-10 for statistical purposes. 28 U.S.C. § 159.
 Your debts are not primarily consumer debts. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the **Statement of Your Current Monthly Income**: Copy your total current monthly income from Official Form 122A-1 Line 11; OR, Form 122B Line 11; OR, Form 122C-1 Line 14.

\$ _____

9. Copy the following special categories of claims from Part 4, line 6 of Schedule E/F.

Total claim

From Part 4 on Schedule E/F, copy the following:

9a. Domestic support obligations (Copy line 6a.) \$ _____

9b. Taxes and certain other debts you owe the government. (Copy line 6b.) \$ _____

9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.) \$ _____

9d. Student loans. (Copy line 6f.) \$ _____

9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.) \$ _____

9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.) + \$ _____

9g. **Total**. Add lines 9a through 9f. \$ _____

Fill in this information to identify your case and this filing:

Debtor 1	First Name <u>Alwin</u>	Middle Name <u>Gerald</u>	Last Name <u>Morgan</u>
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <u>District of Texas Southern</u>			
Case number <u>19-30004-H5-11</u>			

Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- No. Go to Part 2.
 Yes. Where is the property?

1.1. Home at 426 Warner Road,
Street address, if available, or other description

Bellville, TX 77418

Bellville TX 77418
City State ZIP Code

Austin County
County

What is the property? Check all that apply.

- Single-family home
 Duplex or multi-unit building
 Condominium or cooperative
 Manufactured or mobile home
 Land
 Investment property
 Timeshare
 Other _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? Current value of the portion you own?

\$ 605,000.00 \$ 605,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple Ownership

Check if this is community property
(see instructions)

If you own or have more than one, list here:

1.2. Homestead at 604 Logans Lane
Street address, if available, or other description

Austin TX 78746
City State ZIP Code

Travis County
County

What is the property? Check all that apply.

- Single-family home
 Duplex or multi-unit building
 Condominium or cooperative
 Manufactured or mobile home
 Land
 Investment property
 Timeshare
 Other _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? Current value of the portion you own?

\$ 3,000,000.00 \$ 3,000,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple Ownership

Check if this is community property
(see instructions)

Other information you wish to add about this item, such as local property identification number: _____

Debtor 1

Alwin
Gerald

First Name Middle Name

Morgan
Last Name

Case number (if known) 19-30004-H5-11

<p>What is the property? Check all that apply.</p> <p><input type="checkbox"/> Single-family home <input type="checkbox"/> Duplex or multi-unit building <input type="checkbox"/> Condominium or cooperative <input type="checkbox"/> Manufactured or mobile home <input type="checkbox"/> Land <input type="checkbox"/> Investment property <input type="checkbox"/> Timeshare <input type="checkbox"/> Other _____</p>			<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ _____ \$ _____</p> <p>Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.</p> <p>_____</p> <p>Who has an interest in the property? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p>Check if this is community property (see instructions)</p> <p>Other information you wish to add about this item, such as local property identification number:</p> <p>_____</p>																											
<p>2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here. → \$ 3,605,000.00</p>																														
<p>Part 2: Describe Your Vehicles</p> <p>Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on <i>Schedule G: Executory Contracts and Unexpired Leases</i>.</p> <p>3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <table border="1"> <tr> <td>3.1. Make: <u>BMW</u></td> <td>Who has an interest in the property? Check one.</td> <td colspan="2"> <p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ 30,000.00 \$ 30,000.00</p> </td> </tr> <tr> <td>Model: <u>X5</u></td> <td><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</td> <td colspan="2"> <p>Check if this is community property (see instructions)</p> </td> </tr> <tr> <td>Year: <u>2015</u></td> <td></td> <td colspan="2"></td> </tr> <tr> <td>Approximate mileage: <u>103,000</u></td> <td></td> <td colspan="2"></td> </tr> <tr> <td>Other information:</td> <td colspan="3"> <p>_____</p> </td> </tr> </table> <p>If you own or have more than one, describe here:</p> <p>3.2. Make: _____</p> <p>Model: _____</p> <p>Year: _____</p> <p>Approximate mileage: _____</p> <p>Other information:</p> <p>_____</p> <table border="1"> <tr> <td>Who has an interest in the property? Check one.</td> <td colspan="2"> <p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ _____ \$ _____</p> </td> </tr> <tr> <td><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</td> <td colspan="2"> <p>Check if this is community property (see instructions)</p> </td> </tr> </table>					3.1. Make: <u>BMW</u>	Who has an interest in the property? Check one.	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ 30,000.00 \$ 30,000.00</p>		Model: <u>X5</u>	<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another	<p>Check if this is community property (see instructions)</p>		Year: <u>2015</u>				Approximate mileage: <u>103,000</u>				Other information:	<p>_____</p>			Who has an interest in the property? Check one.	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ _____ \$ _____</p>		<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another	<p>Check if this is community property (see instructions)</p>	
3.1. Make: <u>BMW</u>	Who has an interest in the property? Check one.	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <p>Current value of the entire property? Current value of the portion you own?</p> <p>\$ 30,000.00 \$ 30,000.00</p>																												
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First Name

Middle Name

Last Name

3.3. Make: _____

Who has an interest in the property? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Model: _____

Year: _____

Approximate mileage: _____

Other information:
 Check if this is community property (see instructions)

\$ _____ \$ _____

3.4. Make: _____

Who has an interest in the property? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Model: _____

Year: _____

Approximate mileage: _____

Other information:
 Check if this is community property (see instructions)

\$ _____ \$ _____

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- No
 Yes

4.1. Make: Moomba**Who has an interest in the property?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Model: _____

Year: 2016Other information:
 Check if this is community property (see instructions)

\$65,000.00 \$65,000.00

If you own or have more than one, list here:

4.2. Make: _____

Who has an interest in the property? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Model: _____

Year: _____

Other information:
 Check if this is community property (see instructions)

\$ _____ \$ _____

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here ➔

\$95,000.00

Debtor 1

Alwin
Gerald

First Name Middle Name

Morgan
Last Name

Case number (if known) 19-30004-H5-11

Part 3: Describe Your Personal and Household Items**Do you own or have any legal or equitable interest in any of the following items?****Current value of the portion you own?**

Do not deduct secured claims or exemptions.

6. Household goods and furnishings*Examples:* Major appliances, furniture, linens, china, kitchenware No Yes. Describe.....Refrigerator: \$1,000.00; Washer & Dryer: \$600.00; Microwave: \$100.00; Cooking Utensils: \$200.00;
See Attachment 1

\$ 15,200.00

7. Electronics*Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games No Yes. Describe.....

TVs

\$ 3,000.00

8. Collectibles of value*Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles No Yes. Describe.....

\$ _____

9. Equipment for sports and hobbies*Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments No Yes. Describe.....

\$ _____

10. Firearms*Examples:* Pistols, rifles, shotguns, ammunition, and related equipment No Yes. Describe.....

\$ _____

11. Clothes*Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories No Yes. Describe.....

Clothing & Shoes

\$ 3,000.00

12. Jewelry*Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver No Yes. Describe.....

Wedding Rings: \$2,000.00; Other Jewelry/Watches: \$1,000.00

\$ 3,000.00

13. Non-farm animals*Examples:* Dogs, cats, birds, horses No Yes. Describe.....

\$ _____

14. Any other personal and household items you did not already list, including any health aids you did not list No Yes. Give specific

information.....

\$ _____

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here

\$ 24,200.00

Debtor 1

Alwin
First NameGerald
Middle NameMorgan
Last Name

Case number (if known) 19-30004-H5-11

Part 4: Describe Your Financial Assets**Do you own or have any legal or equitable interest in any of the following?****Current value of the portion you own?**

Do not deduct secured claims or exemptions.

16. Cash*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition No Yes.....

Cash:

\$

17. Deposits of money*Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each. No Yes.....

Institution name:

17.1. Checking account:	Prosperity Bank, acct. no. ...1257	\$ 45.37
17.2. Checking account:	Hillcrest Bank, acct. no. ...9969	\$ 173.42
17.3. Savings account:	\$
17.4. Savings account:	\$
17.5. Certificates of deposit:	\$
17.6. Other financial account:	\$
17.7. Other financial account:	\$
17.8. Other financial account:	\$
17.9. Other financial account:	\$

18. Bonds, mutual funds, or publicly traded stocks*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts No Yes.....

Institution or issuer name:

.....	\$
.....	\$
.....	\$

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture No Yes. Give specific information about them.

Name of entity:

SEE ATTACHED LIST

% of ownership:

\$ Unknown

.....	%	\$
.....	%	\$
.....	%	\$

Additional Businesses Debtor has or had an interest in:

Business Name: E2M Ventures LP
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LP, Owns ProjecTools Solutions LLC and Morgan Technology Partners LLC
 Ownership: 0%, Income by LP Distributions only
 Position: Limited Partner
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: E2M Services Inc.
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: C Corp, General Partner of E2M Ventures LP
 Ownership: 100%, No assets except \$1,000 in stock, no liabilities, no income
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools Solutions LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Consulting Services
 Ownership: 0%, No assets except \$1,000 in stock, no liabilities, owned by E2M Ventures LP
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: Morgan Technology Partners LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Inactive, never used, no value
 Ownership: 0%, No assets except \$1,000 in stock, no liabilities, owned by E2M Ventures LP
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools Enterprises LP
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LP, Owns ProjecTools LLC, 4099 Highway 36 North LLC, Lagniappe farm LLC
 Ownership: 0%, Inactive, no assets
 Position: Limited Partner
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: PT Corporate Services Inc.
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: C Corp, General Partner of ProjecTools Enterprises LP - Inactive
 Ownership: 100%, No assets, no income, inactive, owes money, no value
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Software & Services - Inactive
 Ownership: 0%, No assets, no income, owned by ProjecTools Enterprises LP

Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	4099 Highway 36 North LLC
Address:	PO Box 786, Bellville, TX 77418
Nature of Business:	LLC, Real Estate, Inactive
Ownership:	0%, No assets, no income, no value, owned by ProjecTools Enterprises LP
Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	Lagniappe Farm LLC
Address:	PO Box 786, Bellville, TX 77418
Nature of Business:	LLC, Ranch, Inactive
Ownership:	0%, No assets, no income, no value, owned by ProjecTools Enterprises LP
Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	PGD Partners LP
Address:	PO Box 305, St. Francisville, LA 70775
Nature of Business:	LP
Ownership:	0%, Income by LP Distributions only
Position:	Limited Partner
Accountant or Bookkeeper:	Bill Morgan
Business Name:	Twenty Arpent Services Inc.
Address:	PO Box 305, St. Francisville, LA 70775
Nature of Business:	C Corp, General Partner of PGD Partners LP
Ownership:	37.5%, No assets except \$1,000 in stock, no liabilities, no income
Position:	None
Accountant or Bookkeeper:	Bill Morgan

Debtor 1

Alwin
First NameGerald
Middle NameMorgan
Last Name

Case number (if known) 19-30004-H5-11

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.
Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

 No Yes. Give specific information about them.....

Issuer name:

\$
\$
\$
21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

 No Yes. List each account separately.. Type of account: Institution name:

401(k) or similar plan: _____ \$_____

Pension plan: _____ \$_____

IRA: _____ \$_____

Retirement account: _____ \$_____

Keogh: _____ \$_____

Additional account: _____ \$_____

Additional account: _____ \$_____

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

 No Yes.....

Institution name or individual:

Electric: _____ \$_____

Gas: _____ \$_____

Heating oil: _____ \$_____

Security deposit on rental unit: _____ \$_____

Prepaid rent: _____ \$_____

Telephone: _____ \$_____

Water: _____ \$_____

Rented furniture: _____ \$_____

Other: _____ \$_____

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years) No Yes.....

Issuer name and description:

\$
\$
\$

Debtor 1

Alwin Gerald Morgan

First Name Middle Name

Last Name

Case number (if known) 19-30004-H5-11

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

 No Yes Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

_____	\$ _____
_____	\$ _____
_____	\$ _____

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit No Yes. Give specific information about them... _____ \$ _____**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property**

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

 No Yes. Give specific information about them... _____ \$ _____**27. Licenses, franchises, and other general intangibles**

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

 No Yes. Give specific information about them... _____ \$ _____**Money or property owed to you?****Current value of the portion you own?**

Do not deduct secured claims or exemptions.

28. Tax refunds owed to you No Yes. Give specific information about them, including whether you already filed the returns and the tax years. _____

Federal: _____	\$ _____
State: _____	\$ _____
Local: _____	\$ _____

29. Family support

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

 No Yes. Give specific information. _____

Alimony: _____	\$ _____
Maintenance: _____	\$ _____
Support: _____	\$ _____
Divorce settlement: _____	\$ _____
Property settlement: _____	\$ _____

30. Other amounts someone owes you

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

 No Yes. Give specific information. _____ \$ _____

Debtor 1

Alwin
First NameGerald
Middle NameMorgan
Last Name

Case number (if known) 19-30004-H5-11

31. Interests in insurance policies*Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance No Yes. Name the insurance company
of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund value:

_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

32. Any interest in property that is due you from someone who has died

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

 No Yes. Give specific information.

_____	\$ _____
-------	----------

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment*Examples:* Accidents, employment disputes, insurance claims, or rights to sue No Yes. Describe each claim.

_____	\$ _____
-------	----------

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims No Yes. Describe each claim.

_____	\$ _____
-------	----------

35. Any financial assets you did not already list No Yes. Give specific information.

_____	\$ _____
-------	----------

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here →

\$ 218.79

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**37. Do you own or have any legal or equitable interest in any business-related property?** No. Go to Part 6. Yes. Go to line 38.

Current value of the portion you own?

Do not deduct secured claims or exemptions.

38. Accounts receivable or commissions you already earned No Yes. Describe.

_____	\$ _____
-------	----------

39. Office equipment, furnishings, and supplies*Examples:* Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices No Yes. Describe.

_____	\$ _____
-------	----------

Debtor 1

Alwin

Gerald

Morgan

First Name

Middle Name

Last Name

Case number (if known) 19-30004-H5-11

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade No Yes. Describe.....

\$

41. Inventory No Yes. Describe.....

\$

42. Interests in partnerships or joint ventures No Yes. Describe..... Name of entity:

% of ownership:

_____	_____ %	\$ _____
_____	_____ %	\$ _____
_____	_____ %	\$ _____

43. Customer lists, mailing lists, or other compilations No Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))? No Yes. Describe.....

\$

44. Any business-related property you did not already list No Yes. Give specific information

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here →

\$0.00

Part 6:**Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**
If you own or have an interest in farmland, list it in Part 1.**46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?** No. Go to Part 7. Yes. Go to line 47.**Current value of the portion you own?**

Do not deduct secured claims or exemptions.

47. Farm animals

Examples: Livestock, poultry, farm-raised fish

 No Yes.....

\$

48. Crops—either growing or harvested

 No Yes. Give specific information.....

\$

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

 No Yes.....

\$

50. Farm and fishing supplies, chemicals, and feed

 No Yes.....

\$

51. Any farm- and commercial fishing-related property you did not already list

 No Yes. Give specific information.....

\$

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here



\$0.00

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

 No Yes. Give specific information.....

\$

\$

\$

54. Add the dollar value of all of your entries from Part 7. Write that number here



\$

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2 → \$ 3,605,000.00

56. Part 2: Total vehicles, line 5 \$ 95,000.00

57. Part 3: Total personal and household items, line 15 \$ 24,200.00

58. Part 4: Total financial assets, line 36 \$ 218.79

59. Part 5: Total business-related property, line 45 \$ 0.00

60. Part 6: Total farm- and fishing-related property, line 52 \$ 0.00

61. Part 7: Total other property not listed, line 54 + \$ 0.00

62. Total personal property. Add lines 56 through 61. \$ 119,418.79 Copy personal property total → + \$ 119,418.79

63. Total of all property on Schedule A/B. Add line 55 + line 62. \$ 3,724,418.79

Attachment

Debtor: Alwin Gerald Morgan Case No: 19-30004-H5-11

Attachment 1

Silverware/Flatware: \$200.00; Cookware (Pots & Pans): \$300.00; Living Room Furniture: \$3,000.00; Dining Room Furniture: \$2,000.00; Kitchen Table & Chairs: \$1,000.00; Bedroom Furniture: \$5,000.00; Lamps & Accessories: \$200.00; Desk & Chair: \$1,500.00; Carpenter Tools: \$100.00

Fill in this information to identify your case:

Debtor 1	Alwin	Gerald	Morgan
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <u>District of Texas Southern</u>			
Case number (If known)	<u>19-30004-H5-11</u>		

Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
 You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption.	
Brief description: Homestead at 604 Logans Lane, Austin, TX 78746	\$ 3,000,000.00	<input checked="" type="checkbox"/> \$ 923,250.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Const. Art. XVI, §§ 50, 51 Code §§ 41.001, 41.002
Line from <i>Schedule A/B</i> : 1.2			
Brief description: 2015 BMW X5	\$ 30,000.00	<input checked="" type="checkbox"/> \$ 0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 42.001(a), 42.002(a)(9)
Line from <i>Schedule A/B</i> : 3.1			
Brief description: Refrigerator	\$ 1,000.00	<input checked="" type="checkbox"/> \$ 1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from <i>Schedule A/B</i> : 6			

3. Are you claiming a homestead exemption of more than \$160,375?

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

- No
 Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
 No
 Yes

Debtor 1

Alwin Gerald Morgan

First Name Middle Name

Last Name

Case number (if known) 19-30004-H5-11

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: Washer & Dryer	\$ 600.00	<input checked="" type="checkbox"/> \$ 600.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Microwave	\$ 100.00	<input checked="" type="checkbox"/> \$ 100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Cooking Utensils	\$ 200.00	<input checked="" type="checkbox"/> \$ 200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Silverware/Flatware	\$ 200.00	<input checked="" type="checkbox"/> \$ 200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Cookware (Pots & Pans)	\$ 300.00	<input checked="" type="checkbox"/> \$ 300.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Living Room Furniture	\$ 3,000.00	<input checked="" type="checkbox"/> \$ 3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Dining Room Furniture	\$ 2,000.00	<input checked="" type="checkbox"/> \$ 2,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Kitchen Table & Chairs	\$ 1,000.00	<input checked="" type="checkbox"/> \$ 1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: TVs	\$ 3,000.00	<input checked="" type="checkbox"/> \$ 3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 7			
Brief description: Bedroom Furniture	\$ 5,000.00	<input checked="" type="checkbox"/> \$ 5,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Lamps & Accessories	\$ 200.00	<input checked="" type="checkbox"/> \$ 200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Line from Schedule A/B: 6			
Brief description: Wedding Rings	\$ 2,000.00	<input checked="" type="checkbox"/> \$ 2,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 42.001(a), 42.002(a)(6)
Line from Schedule A/B: 12			

Debtor 1

Alwin Gerald Morgan

First Name Middle Name

Last Name

Case number (if known) 19-30004-H5-11

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: Other Jewelry/Watches Line from Schedule A/B: 12	\$ 1,000.00	<input checked="" type="checkbox"/> \$ 1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 42.001(a), 42.002(a)(6)
Brief description: Desk & Chair Line from Schedule A/B: 6	\$ 1,500.00	<input checked="" type="checkbox"/> \$ 1,500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Brief description: Clothing & Shoes Line from Schedule A/B: 11	\$ 3,000.00	<input checked="" type="checkbox"/> \$ 3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 42.001(a), 42.002(a)(5)
Brief description: Carpenter Tools Line from Schedule A/B: 6	\$ 100.00	<input checked="" type="checkbox"/> \$ 100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	TPC §§ 41.001(a), 42.002(a)(1)
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: Line from Schedule A/B:	\$ _____	<input type="checkbox"/> \$ _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

Fill in this information to identify your case:

Debtor 1	Alwin Gerald Morgan	
	First Name	Middle Name
Debtor 2		
(Spouse, if filing)	First Name	Middle Name
United States Bankruptcy Court for the: District of Texas Southern		
Case number (If known)	19-30004-H5-11	

Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2.	List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
2.1	<p>Aplus FCU Creditor's Name 6420 East US 290 Service Road Number Street</p> <p>Austin TX 78723 City State ZIP Code</p> <p>Who owes the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim relates to a community debt</p> <p>Date debt was incurred 6/16</p>	<p>Describe the property that secures the claim: 2016 Moomba</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Nature of lien. Check all that apply.</p> <p><input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____</p>	\$ 65,000.00	\$ 69,676.36 \$
2.2	<p>Chase Bank Creditor's Name P.O. Box 183205 Number Street</p> <p>Columbus OH 43218 City State ZIP Code</p> <p>Who owes the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim relates to a community debt</p> <p>Date debt was incurred 6/16</p>	<p>Describe the property that secures the claim: Home at 426 Warner Road, Bellville, TX 77418</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Nature of lien. Check all that apply.</p> <p><input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____</p>	\$ 407,294.75	\$ 605,000.00 \$

Add the dollar value of your entries in Column A on this page. Write that number here: \$ 472,294.75

Debtor 1

Alwin Gerald Morgan

First Name Middle Name

Last Name

Case number (if known) 19-30004-H5-11

Additional Page**Part 1:**

After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
--	--	--

2.3	Hillcrest Bank	Describe the property that secures the claim:	\$ 31,515.45	\$ 30,000.00	\$ 1,515.45
	Creditor's Name 12117 Bee Caves Road, # 100	Number Street	2015 BMW X5		
	As of the date you file, the claim is: Check all that apply.				
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
	Who owes the debt? Check one.				
	<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another				
	<input type="checkbox"/> Check if this claim relates to a community debt				
	Date debt was incurred	10/14/16	Last 4 digits of account number	0 0 0 1	
2.4	Rama Capital Partners, LLC/Athas	Describe the property that secures the claim:	\$ 2,076,750.00	\$ 3,000,000.00	\$
	Creditor's Name 27001 Agoura Road, Suite 200	Number Street	Homestead at 604 Logans Lane, Austin, TX 78746		
	As of the date you file, the claim is: Check all that apply.				
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
	Who owes the debt? Check one.				
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another				
	<input type="checkbox"/> Check if this claim relates to a community debt				
	Date debt was incurred	8/24/18	Last 4 digits of account number	5 3 4 7	
2.5		Describe the property that secures the claim:	\$	\$	\$
	Creditor's Name				
	Number Street				
			As of the date you file, the claim is: Check all that apply.		
			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Who owes the debt? Check one.				
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another				
	<input type="checkbox"/> Check if this claim relates to a community debt				
	Date debt was incurred		Last 4 digits of account number		
	Add the dollar value of your entries in Column A on this page. Write that number here:				
	\$ 2,108,265.45				
	If this is the last page of your form, add the dollar value totals from all pages. Write that number here:				
	\$ 2,580,560.20				

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

<input type="checkbox"/>	Rama Capital Partners, LLC/Athas Name _____		
	c/o FCI Lender Services, Inc. Number Street _____		
	P.O. Box 27370 Anaheim CA 92809 City State ZIP Code _____		
<input type="checkbox"/>	Name _____ Number Street _____		
	City State ZIP Code _____		
<input type="checkbox"/>	Name _____ Number Street _____		
	City State ZIP Code _____		
<input type="checkbox"/>	Name _____ Number Street _____		
	City State ZIP Code _____		
<input type="checkbox"/>	Name _____ Number Street _____		
	City State ZIP Code _____		
<input type="checkbox"/>	Name _____ Number Street _____		
	City State ZIP Code _____		

On which line in Part 1 did you enter the creditor? 2.4

Last 4 digits of account number 3 L 6 5

On which line in Part 1 did you enter the creditor? _____

Last 4 digits of account number _____

On which line in Part 1 did you enter the creditor? _____

Last 4 digits of account number _____

On which line in Part 1 did you enter the creditor? _____

Last 4 digits of account number _____

On which line in Part 1 did you enter the creditor? _____

Last 4 digits of account number _____

On which line in Part 1 did you enter the creditor? _____

Last 4 digits of account number _____

Fill in this information to identify your case:

Debtor 1	<u>Alwin Gerald Morgan</u>	
	First Name	Middle Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name
United States Bankruptcy Court for the: <u>District of Texas Southern</u>		
Case number (if known)	<u>19-30004-H5-11</u>	

Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Property (Official Form 106A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G). Do not include any creditors with partially secured claims that are listed in Schedule D: Creditors Who Hold Claims Secured by Property. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims against you?**

- No. Go to Part 2.
 Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If you have more than two priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
2.1	<p>Internal Revenue Service Priority Creditor's Name _____ <u>P.O. Box 7346</u> Number Street _____ <u>Philadelphia PA 19101</u> City State ZIP Code _____</p> <p>Last 4 digits of account number _____ \$ Unknown \$ Unknown \$ 0.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of PRIORITY unsecured claim:</p> <p><input type="checkbox"/> Domestic support obligations <input checked="" type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____</p>		
2.2	<p>Kimberly Morgan Priority Creditor's Name _____ <u>2148 Hillview Road</u> Number Street _____ <u>Bellville TX 77418</u> City State ZIP Code _____</p> <p>Last 4 digits of account number <u>6 2 6 4</u> \$ 2,137.50 \$ 2,137.50 \$ 0.00</p> <p>When was the debt incurred? <u>Child Support (Per Month) - Current</u></p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of PRIORITY unsecured claim:</p> <p><input checked="" type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____</p>		

Part 1: Your PRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.

Total claim Priority amount Nonpriority amount

2.3

State of Louisiana, Dept. of Revenue

Priority Creditor's Name

P.O. Box 1231

Number Street

Baton Rouge LA 70821
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number \$ Unknown \$ Unknown \$ 0.00When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of PRIORITY unsecured claim:

- Domestic support obligations
 Taxes and certain other debts you owe the government
 Claims for death or personal injury while you were intoxicated
 Other. Specify _____

2.4

Texas Comptroller of Public Accts (J. Starks)

Priority Creditor's Name

P.O. Box 12548

Number Street

Austin TX 78711
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 6 3 2 4\$ 25,133.49 \$ 25,133.49 \$ 0.00When was the debt incurred? Bus Debt-ProjeclTools, LLC-Sales Taxes

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of PRIORITY unsecured claim:

- Domestic support obligations
 Taxes and certain other debts you owe the government
 Claims for death or personal injury while you were intoxicated
 Other. Specify _____

2.5

Texas Workforce Commission (Ofc of AG)

Priority Creditor's Name

P.O. Box 12548

Number Street

Austin TX 78711
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 3 8 8 9\$ 753.32 \$ 753.32 \$ 0.00When was the debt incurred? Penalties

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of PRIORITY unsecured claim:

- Domestic support obligations
 Taxes and certain other debts you owe the government
 Claims for death or personal injury while you were intoxicated
 Other. Specify _____

Part 2: List All of Your NONPRIORITY Unsecured Claims**3. Do any creditors have nonpriority unsecured claims against you?**

- No. You have nothing to report in this part. Submit this form to the court with your other schedules.
 Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than four priority unsecured claims fill out the Continuation Page of Part 2.

		Total claim
4.1	1st Global Capital Nonpriority Creditor's Name 1250 E. Hallandale Beach Blvd., #409 Number Street Hallandale Beach FL 33009 City State ZIP Code	Last 4 digits of account number _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		\$ 41,171.68
	Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Business Debt of ProjecTools, LLC</u>
	Check if this claim is for a community debt <input type="checkbox"/>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
4.2	American Express (Leslie Sun) Nonpriority Creditor's Name 1 Chisholm Trail, Suite 301 Number Street Round Rock TX 78681 City State ZIP Code	Last 4 digits of account number _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		\$ 25,151.01
	Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Bus Debt of ProjecTools, LLC - Lawsuit</u>
	Check if this claim is for a community debt <input type="checkbox"/>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
4.3	Arhaus Nonpriority Creditor's Name P.O. Box 659704 Number Street San Antonio TX 78265 City State ZIP Code	Last 4 digits of account number <u>9 5 2 1</u> When was the debt incurred? <u>12/15</u> As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		\$ 2,206.48
	Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify _____
	Check if this claim is for a community debt <input type="checkbox"/>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.4

Barclays Bank

Nonpriority Creditor's Name

P.O. Box 8801

Number Street

Wilmington DE 19899

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$8,393.70

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.5

Bellville St. Joseph Health Center

Nonpriority Creditor's Name

P.O. Box 977

Number Street

Bellville TX 77418

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 0 4 0 5

\$1,063.52

When was the debt incurred? 4/28/17

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Medical

4.6

Ben Bridge

Nonpriority Creditor's Name

P.O. Box 1908

Number Street

Seattle WA 98111

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 8 0 8 2

\$10,080.42

When was the debt incurred? 2016

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Jewelry

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.7

Capital One

Nonpriority Creditor's Name

P.O. Box 60599

Number Street

City of Industry CA

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$21,621.35

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.8

Chase Bank

Nonpriority Creditor's Name

P.O. Box 6294

Number Street

Carol Stream

IL

60197

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 2 0 0 1

\$5,009.55

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

4.9

Chase Bank

Nonpriority Creditor's Name

P.O. Box 94014

Number Street

Palatine

IL

60094

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 6 3 8 8

\$20,605.26

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.10

Chase Bank

Nonpriority Creditor's Name

P.O. Box 94014

Number Street

Palatine IL 60094

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 0 2 1 1

\$21,381.19

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.11

Chase Bank

Nonpriority Creditor's Name

P.O. Box 94014

Number Street

Palatine IL 60094

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 4 3 4 3

\$22,191.28

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.12

Chase Bank

Nonpriority Creditor's Name

P.O. Box 94014

Number Street

Palatine IL 60094

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 6 2 4 7

\$74,277.12

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.13

Citi Bank

Nonpriority Creditor's Name

P.O. Box 6415

Number Street

The Lakes

NV

88901

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 32,496.38

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.14

Cook Legal Group, LLLP (H. Barcus)

Nonpriority Creditor's Name

1211 19th Street

Number Street

Huntsville

TX

77340

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 20,625.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Legal Fees - Lawsuit

4.15

CTH Partners, LLLP (H. Barcus)

Nonpriority Creditor's Name

1211 19th Street

Number Street

Huntsville

TX

77340

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 10,435.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify C.P.A. - Lawsuit

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.16

Discover

Nonpriority Creditor's Name

P.O. Box 790213

Number Street

St. Louis MO 63179
City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 2 1 5 5

\$653.12

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

4.17

Everest Bus. Funding/Atlas Acquisitions, LLC

Nonpriority Creditor's Name

294 Union Street

Number Street

Hackensack NJ 07601
City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 4 0 3 7

\$95,900.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.18

Kimberly Morgan

Nonpriority Creditor's Name

2148 Hillview Road

Number Street

Bellville TX 77418
City State ZIP Code

\$0.00

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

When was the debt incurred? Agreement per Divorce - Current

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.19

OnDeck Capital, Inc.

Nonpriority Creditor's Name

901 North Stuart Street, Suite 700

Number Street

Arlington VA 22203

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 260,437.32

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.20

Pearl Capital

Nonpriority Creditor's Name

100 William Street

Number Street

New York NY 10038

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 91,700.00

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.21

Regions Bank (T. Hemingson)

Nonpriority Creditor's Name

901 Main Street, Suite 6000

Number Street

Dallas TX 75202

City

State

ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 982,087.29

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Bus Debt of ProjecTools, LLC-Lawsuit

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.22

Regions Credit Card

Nonpriority Creditor's Name

P.O. Box 15710

Number Street

Wilmington DE 19886
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____**\$ 13,787.48****When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Business Debt of ProjecTools, LLC

4.23

Star Furniture

Nonpriority Creditor's Name

PO Box 219169

Number Street

Houston TX 77218
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 1 4 2 2**\$ 5,666.65****When was the debt incurred?** 8/1/15**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

4.24

Star Furniture

Nonpriority Creditor's Name

PO Box 219169

Number Street

Houston TX 77218
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number 1 4 2 0**\$ 6,200.56****When was the debt incurred?** 8/1/15**As of the date you file, the claim is:** Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.				Total claim
4.25	<p>Star Furniture Nonpriority Creditor's Name PO Box 219169 Number Street Houston TX 77218 City State ZIP Code</p> <p>Who incurred the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			<p>Last 4 digits of account number <u>1 4 2 3</u> \$3,039.11</p> <p>When was the debt incurred? <u>8/1/15</u></p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify _____</p>
4.26	<p>TCO Nonpriority Creditor's Name 15 Sylvan Way Number Street Parsippany NJ 07054 City State ZIP Code</p> <p>Who incurred the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			<p>Last 4 digits of account number <u>8 4 8 0</u> \$75,462.32</p> <p>When was the debt incurred? <u>5/16</u></p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Jewelry</u></p>
4.27	<p>The Gorthey Law Firm Nonpriority Creditor's Name 604 West 12th Street Number Street Austin TX 78701 City State ZIP Code</p> <p>Who incurred the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			<p>Last 4 digits of account number _____ \$6,551.19</p> <p>When was the debt incurred? <u>10/2018</u></p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Legal Fees</u></p>

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.28

Twelve Bar Holdings, LLC

Nonpriority Creditor's Name

208 Belgian Bend

Number Street

Cedar Park TX 78613
City State ZIP Code**Who incurred the debt?** Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ 10,000.00

When was the debt incurred? 10/2018

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Mortgage Broker Fee

4.29

Nonpriority Creditor's Name

Number Street

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

4.30

Nonpriority Creditor's Name

Number Street

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$ _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify _____

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Internal Revenue Service

Name _____

c/o U.S. Attorney

Number Street _____

1000 Louisiana Street, Suite 2300

Houston, TX 77002

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Internal Revenue Service

Name _____

Special Procedures Branch, Insolvency II

Number Street _____

1919 Smith Street, Stop 5025HOU

Houston, TX 77002

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Internal Revenue Service

Name _____

c/o U.S. Attorney General

Number Street _____

10th & Constitution, N.W.

Washington, DC 20530

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

State of Louisiana, Dept. of Revenue

Name _____

P.O. Box 94050

Number Street _____

Baton Rouge, LA 70804

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.3 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

State of Louisiana, Dept. of Revenue

Name _____

P.O. Box 91017

Number Street _____

Baton Rouge, LA 70821

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.3 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Texas Comptroller of Public Accounts

Name _____

111 E. 17th Street

Number Street _____

Austin, Texas 78774-0100

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.4 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 6 3 2 4

Texas Workforce Commission

Name _____

P.O. Box 149037

Number Street _____

Austin, TX 78714

City _____

State _____

ZIP Code _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.5 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 3 8 8 9

Part 3: List Others to Be Notified About a Debt That You Already Listed

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Texas Workforce Commission

Name

101 E. 15th Street, Room 556

Number Street

Austin, TX 78778

City

State

ZIP Code

American Express

Name

P.O. Box 650448

Number

Street

Dallas, TX 75265

City

State

ZIP Code

Barclays Bank

Name

P.O. Box 60517

Number

Street

City of Industry, CA 91716

City

State

ZIP Code

Barclays Bank

Name

c/o Portfolio Recovery Associates

Number Street

P.O. Box 12914

Norfolk, VA 23541

City

State

ZIP Code

Capital One

Name

c/o Rausch Sturm

Number Street

15660 North Dallas Pkwy., Suite 350

Dallas, TX 75248

City

State

ZIP Code

Chase Bank

Name

c/o Nationwide Credit, Inc.

Number Street

P.O. Box 14581

Des Moines, IA 50306

City

State

ZIP Code

Chase Bank

Name

c/o Nationwide Credit, Inc.

Number Street

P.O. Box 14581

Des Moines, IA 50306

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.5 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 3 8 8 9

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.2 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.4 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.4 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.7 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.9 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 6 3 8 8

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.10 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 0 2 1 1

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Chase Bank

Name

c/o Nationwide Credit, Inc.

Number Street

P.O. Box 14581

Des Moines, IA 50306

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.11 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 4 3 4 3

Chase Bank

Name

c/o Nationwide Credit, Inc.

Number Street

P.O. Box 14581

Des Moines, IA 50306

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.12 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 6 2 4 7

Citi Bank

Name

4740 121st Street

Number Street

Urbandale, IA 50323

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.13 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Citi Bank

Name

c/o Rausch Sturm

Number Street

15660 North Dallas Pkwy., Suite 350

Dallas, TX 75248

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.13 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Cook Legal Group

Name

790 W. Sam Houston Pkwy North

Number Street

Houston, TX 77024

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.14 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

CTH Partners, LLP

Name

790 W. Sam Houston Pkwy North

Number Street

Houston, TX 77024

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.15 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Everest Bus. Funding/Atlas Acquisitions, LLC

Name

2001 NW 107th Avenue, Suite 300

Number Street

Miami, FL 33172

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.17 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 4 0 3 7

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

OnDeck Capital, Inc.

Name

c/o Federated Law Group PLLC

Number Street

837 Donald Ross Road

Juno Beach, FL 33408

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line 4.19 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Regions Bank

Name

3017 West 7th Street, #410

Number Street

Fort Worth, TX 76107

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line 4.21 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Regions Credit Card

Name

215 Forrest Street

Number Street

Hattiesburg, MI 39401

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line 4.22 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Regions Credit Card

Name

c/o FMA Alliance, Ltd.

Number Street

P.O. Box 2409

Houston, TX 77252

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line 4.22 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

TCO

Name

c/o Assigned Credit Solutions, Inc.

Number Street

P.O. Box 22

Beverly, NJ 08010

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line 4.26 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number 8 4 8 0

Name

Number Street

City

State

ZIP Code

- Line _____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Name

Number Street

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

- Line _____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159.
Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. \$2,137.50
	6b. Taxes and certain other debts you owe the government	6b. \$25,886.81
	6c. Claims for death or personal injury while you were intoxicated	6c. \$0.00
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + \$0.00
	6e. Total. Add lines 6a through 6d.	6e. \$28,024.31

		Total claim
Total claims from Part 2	6f. Student loans	6f. \$0.00
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. \$0.00
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. \$0.00
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + \$1,868,193.98
	6j. Total. Add lines 6f through 6i.	6j. \$1,868,193.98

Fill in this information to identify your case:

Debtor	Alwin Gerald Morgan		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: District of Texas Southern			
Case number (if known)	19-30004-H5-11		

Check if this is an amended filing

Official Form 106G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Property (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease	State what the contract or lease is for
--	---

2.1	Name _____			
	Number _____ Street _____			
	City _____	State _____	ZIP Code _____	
2.2	Name _____			
	Number _____ Street _____			
	City _____	State _____	ZIP Code _____	
2.3	Name _____			
	Number _____ Street _____			
	City _____	State _____	ZIP Code _____	
2.4	Name _____			
	Number _____ Street _____			
	City _____	State _____	ZIP Code _____	
2.5	Name _____			
	Number _____ Street _____			
	City _____	State _____	ZIP Code _____	

Fill in this information to identify your case:

Debtor 1	First Name	Middle Name	Last Name
Alwin Gerald Morgan			
Debtor 2	First Name	Middle Name	Last Name
(Spouse, if filing)			
United States Bankruptcy Court for the: District of Texas Southern			
Case number	19-30004-H5-11		
(If known)			

Check if this is an amended filing

Official Form 106H**Schedule H: Your Codebtors**

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

- No
 Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- No. Go to line 3.
 Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

No
 Yes. In which community state or territory did you live? Texas; _____ . Fill in the name and current address of that person.

Keyla B. Morgan
 Name of your spouse, former spouse, or legal equivalent

604 Logans Lane
 Number Street

Austin TX 78746
 City State ZIP Code

See Attachment 1

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**

Check all schedules that apply:

3.1

Keyla B. Morgan
 Name
 604 Logans Lane
 Number Street
 Austin TX 78746
 City State ZIP Code

- Schedule D, line 2.4
 Schedule E/F, line _____
 Schedule G, line _____

3.2

ProjecTools, LLC
 Name
 P.O. Box 786
 Number Street
 Bellville TX 77418
 City State ZIP Code

- Schedule D, line _____
 Schedule E/F, line See Attachment
 Schedule G, line _____

3.3

Name
 Number Street
 City State ZIP Code

- Schedule D, line _____
 Schedule E/F, line _____
 Schedule G, line _____

Attachment

Debtor: Alwin Gerald Morgan Case No: 19-30004-H5-11

Attachment 1

State Resided in: Texas;

Spouse, Former Spouse, or Legal Equivalent name: Kimberly H. Morgan

Attachment 2

2.4, 2.5, 4.2, 4.9, 4.10, 4.11, 4.12, 4.7, 4.4, 4.13, 4.22, 4.21, 4.19, 4.1, 4.20, 4.17,

Fill in this information to identify your case:

Debtor 1	Alwin Gerald Morgan		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: District of Texas Southern			
Case number (If known)	19-30004-H5-11		

Check if this is:

- An amended filing
 A supplement showing post-petition chapter 13 income as of the following date:
 MM / DD / YYYY

Official Form 106I**Schedule I: Your Income**

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment**1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

	Debtor 1	Debtor 2 or non-filing spouse
Employment status	<input type="checkbox"/> Employed <input checked="" type="checkbox"/> Not employed	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed
Occupation	INCOME UNKNOWN	
Employer's name		
Employer's address	Number Street _____ _____ _____	
	Number Street _____ _____ _____	
	City State ZIP Code _____	
City State ZIP Code _____		

How long employed there? _____

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$ _____	\$ 0.00
3. Estimate and list monthly overtime pay.	3. + \$ _____	+ \$ 0.00
4. Calculate gross income. Add line 2 + line 3.	4. \$ 0.00	\$ 0.00

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

	<u>For Debtor 1</u>	<u>For Debtor 2 or non-filing spouse</u>
Copy line 4 here	→ 4. \$ <u>0.00</u>	\$ <u>0.00</u>
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ <u> </u>	\$ <u>0.00</u>
5b. Mandatory contributions for retirement plans	5b. \$ <u> </u>	\$ <u>0.00</u>
5c. Voluntary contributions for retirement plans	5c. \$ <u> </u>	\$ <u>0.00</u>
5d. Required repayments of retirement fund loans	5d. \$ <u> </u>	\$ <u>0.00</u>
5e. Insurance	5e. \$ <u> </u>	\$ <u>0.00</u>
5f. Domestic support obligations	5f. \$ <u> </u>	\$ <u>0.00</u>
5g. Union dues	5g. \$ <u> </u>	\$ <u>0.00</u>
5h. Other deductions. Specify: _____	5h. + \$ <u> </u>	+ \$ <u>0.00</u>
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. \$ <u>0.00</u>	\$ <u>0.00</u>
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ <u>0.00</u>	\$ <u>0.00</u>
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ <u>0.00</u>	\$ <u>0.00</u>
8b. Interest and dividends	8b. \$ <u>0.00</u>	\$ <u>0.00</u>
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ <u>0.00</u>	\$ <u>0.00</u>
8d. Unemployment compensation	8d. \$ <u>0.00</u>	\$ <u>0.00</u>
8e. Social Security	8e. \$ <u>0.00</u>	\$ <u>0.00</u>
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$ <u>0.00</u>	\$ <u>0.00</u>
8g. Pension or retirement income	8g. \$ <u>0.00</u>	\$ <u>0.00</u>
8h. Other monthly income. Specify: <u>Limited Partnership Distributions</u>	8h. + \$ <u>38,750.00</u>	+ \$ <u>0.00</u>
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. \$ <u>38,750.00</u>	\$ <u>0.00</u>
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ <u>38,750.00</u>	+ \$ <u>0.00</u> = \$ <u>38,750.00</u>
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____		
11. + \$ <u>0.00</u>		
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the <i>Summary of Your Assets and Liabilities and Certain Statistical Information</i> , if it applies		
12. \$ <u>38,750.00</u>		
13. Do you expect an increase or decrease within the year after you file this form?		
<input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain: _____		
Combined monthly income		

Fill in this information to identify your case:

Debtor 1	Alwin Gerald Morgan		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: District of Texas Southern			
Case number (If known)	19-30004-H5-11		

Check if this is:

- An amended filing
 A supplement showing post-petition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J**Schedule J: Your Expenses**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

- No. Go to line 2.
 Yes. Does Debtor 2 live in a separate household?
 No
 Yes. Debtor 2 must file Official Forms 106J-2, Expenses for Separate Household of Debtor 2.

2. Do you have dependents?

Do not list Debtor 1 and Debtor 2.

 No Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

- No
 Yes
 No
 Yes
 No
 Yes
 No
 Yes
 No
 Yes

3. Do your expenses include expenses of people other than yourself and your dependents?

 No Yes**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form B 106I.)

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

Your expenses

4. \$ 16,873.59

If not included in line 4:

- 4a. Real estate taxes
 4b. Property, homeowner's, or renter's insurance
 4c. Home maintenance, repair, and upkeep expenses
 4d. Homeowner's association or condominium dues

4a. \$ 5,416.67

4b. \$ 733.42

4c. \$ 500.00

4d. \$ 133.00

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Your expenses	
5. Additional mortgage payments for your residence, such as home equity loans	5. \$ <u>0.00</u>
6. Utilities:	
6a. Electricity, heat, natural gas	6a. \$ <u>1,000.00</u>
6b. Water, sewer, garbage collection	6b. \$ <u>100.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$ <u>500.00</u>
6d. Other. Specify: _____	6d. \$ <u>0.00</u>
7. Food and housekeeping supplies	7. \$ <u>750.00</u>
8. Childcare and children's education costs	8. \$ <u>0.00</u>
9. Clothing, laundry, and dry cleaning	9. \$ <u>350.00</u>
10. Personal care products and services	10. \$ <u>100.00</u>
11. Medical and dental expenses	11. \$ <u>1,000.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$ <u>200.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$ <u>200.00</u>
14. Charitable contributions and religious donations	14. \$ <u>0.00</u>
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a. Life insurance	15a. \$ <u>250.00</u>
15b. Health insurance	15b. \$ <u>200.00</u>
15c. Vehicle insurance	15c. \$ <u>300.00</u>
15d. Other insurance. Specify: _____	15d. \$ <u>0.00</u>
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. \$ <u>0.00</u>
17. Installment or lease payments:	
17a. Car payments for Vehicle 1	17a. \$ <u>0.00</u>
17b. Car payments for Vehicle 2	17b. \$ <u>0.00</u>
17c. Other. Specify: Pmt. on Daughter's Car	17c. \$ <u>792.00</u>
17d. Other. Specify: _____	17d. \$ _____
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18. \$ <u>2,137.50</u>
19. Other payments you make to support others who do not live with you. Specify: Keyla Morgan	19. \$ <u>3,500.00</u>
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.	
20a. Mortgages on other property	20a. \$ <u>0.00</u>
20b. Real estate taxes	20b. \$ <u>0.00</u>
20c. Property, homeowner's, or renter's insurance	20c. \$ <u>0.00</u>
20d. Maintenance, repair, and upkeep expenses	20d. \$ <u>0.00</u>
20e. Homeowner's association or condominium dues	20e. \$ <u>0.00</u>

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

21. Other. Specify: See Attachment 1 21. +\$ 3,008.34

22. Calculate your monthly expenses.

22a. Add lines 4 through 21.

22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2

22c. Add line 22a and 22b. The result is your monthly expenses.

\$ 38,044.52
\$
<u>\$ 38,044.52</u>

22.

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I. 23a. \$ 38,750.00

23b. Copy your monthly expenses from line 22 above. 23b. -\$ 38,044.52

23c. Subtract your monthly expenses from your monthly income.

The result is your monthly net income.

<u>\$ 705.48</u>

23c.

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

No.

Yes.

Explain here:

Attachment

Debtor: Alwin Gerald Morgan Case No: 19-30004-H5-11

Attachment 1

Description: College Savings
Amount: 666.67

Description: Volleyball Club Dues
Amount: 925.00

Description: Volleyvall Club Airline
Amount: 416.67

Description: Volleyball Club Travel
Amount: 1,000.00

Fill in this information to identify your case:

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Debtor 2
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: District Of Texas Southern

Case number 19-30004-H5-11
 (If known)

Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

No

Yes. Name of person _____ . Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X s/Alwin Gerald Morgan
 Signature of Debtor 1

X _____
 Signature of Debtor 2

Date 01/14/2019
 MM / DD / YYYY

Date _____
 MM / DD / YYYY

Fill in this information to identify your case:

Debtor 1	Alwin First Name	Gerald Middle Name	Morgan Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: District of Texas Southern			
Case number 19-30004-H5-11 (If known)			

Check if this is an amended filing

Official Form 107**Statement of Financial Affairs for Individuals Filing for Bankruptcy**

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- Married
 Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- No
 Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:	Dates Debtor 1 lived there	Debtor 2:	Dates Debtor 2 lived there
		<input type="checkbox"/> Same as Debtor 1	<input type="checkbox"/> Same as Debtor 1
5890 Highway 159 West (3/1999 - 3/2015) Number Street	From _____ To _____	Number Street	From _____ To _____
Bellville City	TX 77418 State ZIP Code	City	State ZIP Code
		<input type="checkbox"/> Same as Debtor 1	<input type="checkbox"/> Same as Debtor 1
Number Street	From _____ To _____	Number Street	From _____ To _____
City	State ZIP Code	City	State ZIP Code

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- No
 Yes. Make sure you fill out Schedule H: Your Codebtors (Official Form 106H).

Debtor 1

Alwin Gerald Morgan
First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Part 2: Explain the Sources of Your Income**4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

 No Yes. Fill in the details.

	Debtor 1	Debtor 2		
	Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	<input type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ 284,754.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$ _____
For last calendar year: (January 1 to December 31, <u>2017</u> YYYY)	<input type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ 225,000.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$ _____
For the calendar year before that: (January 1 to December 31, <u>2016</u> YYYY)	<input type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ -170,298.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$ _____

5. Did you receive any other income during this year or the two previous calendar years?Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

 No Yes. Fill in the details.

	Debtor 1	Debtor 2		
	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____
For last calendar year: (January 1 to December 31, <u> </u> YYYY)		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____
For the calendar year before that: (January 1 to December 31, <u> </u> YYYY)		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____
		\$ _____	\$ _____	\$ _____

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy

6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?

No. Neither Debtor 1 nor Debtor 2 has primarily consumer debts. Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425* or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$6,425* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

Yes. Debtor 1 or Debtor 2 or both have primarily consumer debts.

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
Creditor's Name _____	\$ _____	\$ _____	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
Number Street _____ _____ _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	
Creditor's Name _____	\$ _____	\$ _____	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
Number Street _____ _____ _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	
Creditor's Name _____	\$ _____	\$ _____	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
Number Street _____ _____ _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

No

Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Kimberly H. Morgan Insider's Name	09/19/18	\$ 47,964.74	\$ 0.00	Payment for Child Support and Contractual Obligation per Divorce Decree
2148 Hillview Road Number Street				
Bellville City	TX State	77418 ZIP Code		
Kimberly H. Morgan Insider's Name	04/26/18	\$ 42,705.69	\$ 0.00	Payment for Child Support and Contractual Obligation per Divorce Decree
2148 Hillview Road Number Street				
Bellville City	TX State	77418 ZIP Code		

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.

No

Yes. List all payments that benefited an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
Insider's Name		\$ _____	\$ _____	
Number Street				
City	State	ZIP Code		
Insider's Name		\$ _____	\$ _____	
Number Street				
City	State	ZIP Code		

Debtor 1

Alwin Gerald Morgan
First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Part 4: Identify Legal Actions, Repossessions, and Foreclosures**9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

 No Yes. Fill in the details.

	Nature of the case	Court or agency	Status of the case
Case title <u>Cook Legal Group, LLLP v J. Morgan</u> Case number <u>2018-70823</u>	Lawsuit	151st Judicial District Court Court Name 201 Caroline Number Street Houston TX 77002 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title <u>CTH Partners, LLLP v J. Morgan</u> Case number <u>2018-02123</u>	Lawsuit	151st Judicial District Court Court Name 201 Caroline Number Street Houston TX 77002 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

See Attachment 1

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?

Check all that apply and fill in the details below.

 No. Go to line 11. Yes. Fill in the information below.

	Describe the property	Date	Value of the property
Creditor's Name			\$ _____
Number Street	Explain what happened		
City State ZIP Code	<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		
Creditor's Name	Describe the property	Date	Value of the property
Number Street	Explain what happened		
City State ZIP Code	<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- No
 Yes. Fill in the details.

Creditor's Name	Describe the action the creditor took	Date action was taken	Amount
Number Street			\$ _____
City State ZIP Code	Last 4 digits of account number: XXXX-_____		

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- No
 Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- No
 Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
Person to Whom You Gave the Gift			\$ _____
Number Street			\$ _____
City State ZIP Code			
Person's relationship to you			

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
Person to Whom You Gave the Gift			\$ _____
Number Street			\$ _____
City State ZIP Code			
Person's relationship to you			

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- No
 Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Date you contributed	Value
Charity's Name			\$ _____
Number Street			\$ _____
City State ZIP Code			

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- No
 Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss <small>Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property.</small>	Date of your loss	Value of property lost
			\$ _____

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

- No
 Yes. Fill in the details.

Margaret M. McClure Person Who Was Paid	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Attorney at Law Number Street		12/31/18	\$ 25,000.00
909 Fannin, Suite 3810			\$ _____
Houston TX 77010 City State ZIP Code			
Email or website address			
Person Who Made the Payment, if Not You			

Debtor 1 **Alwin Gerald Morgan**
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid			\$ _____
Number Street			\$ _____
City State ZIP Code			
Email or website address			
Person Who Made the Payment, if Not You			

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- No
 Yes. Fill in the details.

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid			\$ _____
Number Street			\$ _____
City State ZIP Code			

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- No
 Yes. Fill in the details.

	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person Who Received Transfer			_____
Number Street			
City State ZIP Code			
Person's relationship to you			
Person Who Received Transfer			_____
Number Street			
City State ZIP Code			
Person's relationship to you			

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- No
 Yes. Fill in the details.

Description and value of the property transferred	Date transfer was made
Name of trust _____	_____
_____	_____

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- No
 Yes. Fill in the details.

Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Chase Bank Name of Financial Institution 303 N. Market Number Street	XXXX- <u>8</u> <u>8</u> <u>3</u> <u>6</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	8/15/18 \$ <u>0.00</u>
Brenham City TX 77833 State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	\$ _____
Name of Financial Institution Number Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	\$ _____

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- No
 Yes. Fill in the details.

Who else had access to it?	Describe the contents	Do you still have it?
Name of Financial Institution Number Street City State ZIP Code	Name Number Street City State ZIP Code	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

No

Yes. Fill in the details.

Who else has or had access to it?	Describe the contents	Do you still have it?
Name of Storage Facility	Name	<input type="checkbox"/> No <input type="checkbox"/> Yes
Number Street	Number Street	
City State ZIP Code		
City	State ZIP Code	

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

No

Yes. Fill in the details.

Where is the property?	Describe the property	Value
Owner's Name		\$ _____
Number Street	Number Street	
City	State ZIP Code	

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Fill in the details.

Governmental unit	Environmental law, if you know it	Date of notice
Name of site	Governmental unit	_____
Number Street	Number Street	
City	State ZIP Code	
City	State ZIP Code	

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

25. Have you notified any governmental unit of any release of hazardous material?

No

Yes. Fill in the details.

Governmental unit		Environmental law, if you know it	Date of notice
Name of site	Governmental unit		_____
Number Street	Number Street		
	City State ZIP Code		
City	State ZIP Code		

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Fill in the details.

Court or agency	Nature of the case	Status of the case
Case title _____ Court Name _____	Number Street _____ City State ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____		

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- A member of a limited liability company (LLC) or limited liability partnership (LLP)
- A partner in a partnership
- An officer, director, or managing executive of a corporation
- An owner of at least 5% of the voting or equity securities of a corporation

No. None of the above applies. Go to Part 12.

Yes. Check all that apply above and fill in the details below for each business.

SEE ATTACHED LIST Business Name _____ Number Street _____ City State ZIP Code _____	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ - _____ - _____ Dates business existed From _____ To N/A
Business Name _____ Number Street _____ City State ZIP Code _____	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ - _____ - _____ Dates business existed From _____ To _____

Additional Businesses Debtor has or had an interest in:

Business Name: E2M Ventures LP
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LP, Owns ProjecTools Solutions LLC and Morgan Technology Partners LLC
 Ownership: 0%, Income by LP Distributions only
 Position: Limited Partner
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: E2M Services Inc.
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: C Corp, General Partner of E2M Ventures LP
 Ownership: 100%, No assets except \$1,000 in stock, no liabilities, no income
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools Solutions LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Consulting Services
 Ownership: 0%, No assets except \$1,000 in stock, no liabilities, owned by E2M Ventures LP
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: Morgan Technology Partners LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Inactive, never used, no value
 Ownership: 0%, No assets except \$1,000 in stock, no liabilities, owned by E2M Ventures LP
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools Enterprises LP
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LP, Owns ProjecTools LLC, 4099 Highway 36 North LLC, Lagniappe farm LLC
 Ownership: 0%, Inactive, no assets
 Position: Limited Partner
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: PT Corporate Services Inc.
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: C Corp, General Partner of ProjecTools Enterprises LP - Inactive
 Ownership: 100%, No assets, no income, inactive, owes money, no value
 Position: President
 Accountant or Bookkeeper: Alwin G. Morgan

Business Name: ProjecTools LLC
 Address: PO Box 786, Bellville, TX 77418
 Nature of Business: LLC, Software & Services - Inactive
 Ownership: 0%, No assets, no income, owned by ProjecTools Enterprises LP

Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	4099 Highway 36 North LLC
Address:	PO Box 786, Bellville, TX 77418
Nature of Business:	LLC, Real Estate, Inactive
Ownership:	0%, No assets, no income, no value, owned by ProjecTools Enterprises LP
Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	Lagniappe Farm LLC
Address:	PO Box 786, Bellville, TX 77418
Nature of Business:	LLC, Ranch, Inactive
Ownership:	0%, No assets, no income, no value, owned by ProjecTools Enterprises LP
Position:	President
Accountant or Bookkeeper:	Alwin G. Morgan
Business Name:	PGD Partners LP
Address:	PO Box 305, St. Francisville, LA 70775
Nature of Business:	LP
Ownership:	0%, Income by LP Distributions only
Position:	Limited Partner
Accountant or Bookkeeper:	Bill Morgan
Business Name:	Twenty Arpent Services Inc.
Address:	PO Box 305, St. Francisville, LA 70775
Nature of Business:	C Corp, General Partner of PGD Partners LP
Ownership:	37.5%, No assets except \$1,000 in stock, no liabilities, no income
Position:	None
Accountant or Bookkeeper:	Bill Morgan

Debtor 1 Alwin Gerald Morgan
 First Name Middle Name Last Name

Case number (if known) 19-30004-H5-11

Business Name	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Number Street	Name of accountant or bookkeeper	Dates business existed
City State ZIP Code		From _____ To _____

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- No
 Yes. Fill in the details below.

Date issued

Name _____ MM / DD / YYYY
 Number Street

 City State ZIP Code

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

 s/Alwin Gerald Morgan

Signature of Debtor 1

Date 14 January 2019



Signature of Debtor 2

Date _____

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- No
 Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- No

Yes. Name of person _____ . Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Attachment

Debtor: Alwin Gerald Morgan Case No: 19-30004-H5-11

Attachment 1 Additional Lawsuits, Court Actions, or Administrative Proceedings

Case Title: Regions Bank v 4099, et al

Case Number: 2018V0034

Nature of Case: Lawsuit

Court or Agency's Name: 155th Judicial District Court

Court or Agency's Address: One East Main Street, Bellville, TX 77418

Status of Case: Pending

Case Title: American Express v A. Morgan

Case Number: 17CV-5611

Nature of Case: Lawsuit

Court or Agency's Name: Austin County Court at Law

Court or Agency's Address: One East Main Street, Bellville, TX 77418

Status of Case: Pending

Case Title: Kimberly H. Morgan v A. Morgan

Nature of Case: Child Support & Contractual Expenses

Court or Agency's Name: Austin County

Court or Agency's Address: Austin County, TX

Status of Case: Concluded

United States Bankruptcy Court
DISTRICT OF TEXAS SOUTHERN
HOUSTON DIVISION

In re

Alwin Gerald Morgan

Case No. 19-30004-H5-11

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 25,000.00

Prior to the filing of this statement I have received \$ 25,000.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor

Other (specify)

3. The source of compensation to be paid to me is:

Debtor

Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 14, 2019
Date

s/Margaret M. McClure
Signature of Attorney

Law Office of Margaret M. McClure
Name of law firm

Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)

This notice is for you if:

- You are an individual filing for bankruptcy, and
- Your debts are primarily consumer debts. Consumer debts are defined in 11 U.S.C. § 101(8) as “incurred by an individual primarily for a personal, family, or household purpose.”

Chapter 7: Liquidation

\$245	filing fee
\$75	administrative fee
+ \$15	trustee surcharge
	\$335 total fee

Chapter 7 is for individuals who have financial difficulty preventing them from paying their debts and who are willing to allow their non-exempt property to be used to pay their creditors. The primary purpose of filing under chapter 7 is to have your debts discharged. The bankruptcy discharge relieves you after bankruptcy from having to pay many of your pre-bankruptcy debts. Exceptions exist for particular debts, and liens on property may still be enforced after discharge. For example, a creditor may have the right to foreclose a home mortgage or repossess an automobile.

However, if the court finds that you have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge.

You should know that even if you file chapter 7 and you receive a discharge, some debts are not discharged under the law. Therefore, you may still be responsible to pay:

- most taxes;
- most student loans;
- domestic support and property settlement obligations;

You should have an attorney review your decision to file for bankruptcy and the choice of chapter.

- most fines, penalties, forfeitures, and criminal restitution obligations; and
- certain debts that are not listed in your bankruptcy papers.

You may also be required to pay debts arising from:

- fraud or theft;
- fraud or defalcation while acting in breach of fiduciary capacity;
- intentional injuries that you inflicted; and
- death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs.

If your debts are primarily consumer debts, the court can dismiss your chapter 7 case if it finds that you have enough income to repay creditors a certain amount. You must file *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A-1) if you are an individual filing for bankruptcy under chapter 7. This form will determine your current monthly income and compare whether your income is more than the median income that applies in your state.

If your income is not above the median for your state, you will not have to complete the other chapter 7 form, the *Chapter 7 Means Test Calculation* (Official Form 122A-2).

If your income is above the median for your state, you must file a second form—the *Chapter 7 Means Test Calculation* (Official Form 122A-2). The calculations on the form—sometimes called the *Means Test*—deduct from your income living expenses and payments on certain debts to determine any amount available to pay unsecured creditors. If

your income is more than the median income for your state of residence and family size, depending on the results of the *Means Test*, the U.S. trustee, bankruptcy administrator, or creditors can file a motion to dismiss your case under § 707(b) of the Bankruptcy Code. If a motion is filed, the court will decide if your case should be dismissed. To avoid dismissal, you may choose to proceed under another chapter of the Bankruptcy Code.

If you are an individual filing for chapter 7 bankruptcy, the trustee may sell your property to pay your debts, subject to your right to exempt the property or a portion of the proceeds from the sale of the property. The property, and the proceeds from property that your bankruptcy trustee sells or liquidates that you are entitled to, is called *exempt property*. Exemptions may enable you to keep your home, a car, clothing, and household items or to receive some of the proceeds if the property is sold.

Exemptions are not automatic. To exempt property, you must list it on *Schedule C: The Property You Claim as Exempt* (Official Form 106C). If you do not list the property, the trustee may sell it and pay all of the proceeds to your creditors.

Chapter 11: Reorganization

\$1,167	filing fee
+	\$550 administrative fee
	\$1,717 total fee

Chapter 11 is often used for reorganizing a business, but is also available to individuals. The provisions of chapter 11 are too complicated to summarize briefly.

Read These Important Warnings

Because bankruptcy can have serious long-term financial and legal consequences, including loss of your property, you should hire an attorney and carefully consider all of your options before you file. Only an attorney can give you legal advice about what can happen as a result of filing for bankruptcy and what your options are. If you do file for bankruptcy, an attorney can help you fill out the forms properly and protect you, your family, your home, and your possessions.

Although the law allows you to represent yourself in bankruptcy court, you should understand that many people find it difficult to represent themselves successfully. The rules are technical, and a mistake or inaction may harm you. If you file without an attorney, you are still responsible for knowing and following all of the legal requirements.

You should not file for bankruptcy if you are not eligible to file or if you do not intend to file the necessary documents.

Bankruptcy fraud is a serious crime; you could be fined and imprisoned if you commit fraud in your bankruptcy case. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Chapter 12: Repayment plan for family farmers or fishermen

\$200	filing fee
+	<u>\$75 administrative fee</u>
	\$275 total fee

Similar to chapter 13, chapter 12 permits family farmers and fishermen to repay their debts over a period of time using future earnings and to discharge some debts that are not paid.

Chapter 13: Repayment plan for individuals with regular income

\$235	filing fee
+	<u>\$75 administrative fee</u>
	\$310 total fee

Chapter 13 is for individuals who have regular income and would like to pay all or part of their debts in installments over a period of time and to discharge some debts that are not paid. You are eligible for chapter 13 only if your debts are not more than certain dollar amounts set forth in 11 U.S.C. § 109.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, usually using your future earnings. If the court approves your plan, the court will allow you to repay your debts, as adjusted by the plan, within 3 years or 5 years, depending on your income and other factors.

After you make all the payments under your plan, many of your debts are discharged. The debts that are not discharged and that you may still be responsible to pay include:

- domestic support obligations,
- most student loans,
- certain taxes,
- debts for fraud or theft,
- debts for fraud or defalcation while acting in a fiduciary capacity,
- most criminal fines and restitution obligations,
- certain debts that are not listed in your bankruptcy papers,
- certain debts for acts that caused death or personal injury, and
- certain long-term secured debts.

Warning: File Your Forms on Time

Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information about your creditors, assets, liabilities, income, expenses and general financial condition. The court may dismiss your bankruptcy case if you do not file this information within the deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

For more information about the documents and their deadlines, go to:

http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

A married couple may file a bankruptcy case together—called a *joint case*. If you file a joint case and each spouse lists the same mailing address on the bankruptcy petition, the bankruptcy court generally will mail you and your spouse one copy of each notice, unless you file a statement with the court asking that each spouse receive separate copies.

Understand which services you could receive from credit counseling agencies

The law generally requires that you receive a credit counseling briefing from an approved credit counseling agency. 11 U.S.C. § 109(h). If you are filing a joint case, both spouses must receive the briefing. With limited exceptions, you must receive it within the 180 days **before** you file your bankruptcy petition. This briefing is usually conducted by telephone or on the Internet.

In addition, after filing a bankruptcy case, you generally must complete a financial management instructional course before you can receive a discharge. If you are filing a joint case, both spouses must complete the course.

You can obtain the list of agencies approved to provide both the briefing and the instructional course from:

http://justice.gov/ust/eo/hapcpa/ccde/cc_approved.html.

In Alabama and North Carolina, go to:

<http://www.uscourts.gov/FederalCourts/Bankruptcy/BankruptcyResources/ApprovedCreditAndDebtCounselors.aspx>.

If you do not have access to a computer, the clerk of the bankruptcy court may be able to help you obtain the list.

Bankruptcy crimes have serious consequences

- If you knowingly and fraudulently conceal assets or make a false oath or statement under penalty of perjury—either orally or in writing—in connection with a bankruptcy case, you may be fined, imprisoned, or both.
- All information you supply in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the U.S. Trustee, the Office of the U.S. Attorney, and other offices and employees of the U.S. Department of Justice.

Make sure the court has your mailing address

The bankruptcy court sends notices to the mailing address you list on *Voluntary Petition for Individuals Filing for Bankruptcy* (Official Form 101). To ensure that you receive information about your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address.

Alwin Gerald Morgan
426 Warner Road
Bellville, TX 77418

1st Global Capital
1250 E. Hallandale Beach Blvd., #409
Hallandale Beach, FL 33009

American Express
P.O. Box 650448
Dallas, TX 75265

American Express (Leslie Sun)
1 Chisholm Trail, Suite 301
Round Rock, TX 78681

Aplus FCU
6420 East US 290 Service Road
Austin, TX 78723

Arhaus
P.O. Box 659704
San Antonio, TX 78265

Barclays Bank
P.O. Box 8801
Wilmington, DE 19899

Barclays Bank
c/o Portfolio Recovery Associates
P.O. Box 12914
Norfolk, VA 23541

Barclays Bank
P.O. Box 60517
City of Industry, CA 91716

Bellville St. Joseph Health Center
P.O. Box 977
Bellville, TX 77418

Ben Bridge
P.O. Box 1908
Seattle, WA 98111

Capital One
P.O. Box 60599
City of Industry, CA 91716

Capital One
c/o Rausch Sturm
15660 North Dallas Pkwy., Suite 350
Dallas, TX 75248

Chase Bank
P.O. Box 183205
Columbus, OH 43218

Chase Bank
P.O. Box 6294
Carol Stream, IL 60197

Chase Bank
P.O. Box 94014
Palatine, IL 60094

Chase Bank
c/o Nationwide Credit, Inc.
P.O. Box 14581
Des Moines, IA 50306

Citi Bank
P.O. Box 6415
The Lakes, NV 88901

Citi Bank
c/o Rausch Sturm
15660 North Dallas Pkwy., Suite 350
Dallas, TX 75248

Citi Bank
4740 121st Street
Urbandale, IA 50323

Cook Legal Group
790 W. Sam Houston Pkwy North
Houston, TX 77024

Cook Legal Group, LLLP (H. Barcus)
1211 19th Street
Hunsville, TX 77340

CTH Partners, LLLP (H. Barcus)
1211 19th Street
Hunsville, TX 77340

CTH Partners, LLP
790 W. Sam Houston Pkwy North
Houston, TX 77024

Discover
P.O. Box 790213
St. Louis, MO 63179

Everest Bus. Funding/Atlas Acquisitions, LLC
294 Union Street
Hackensack, NJ 07601

Everest Bus. Funding/Atlas Acquisitions, LLC
2001 NW 107th Avenue, Suite 300
Miami, FL 33172

Hillcrest Bank
12117 Bee Caves Road, # 100
Austin, TX 78738

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
c/o U.S. Attorney General
10th & Constitution, N.W.
Washington, DC 20530

Internal Revenue Service
c/o U.S. Attorney
1000 Louisiana Street, Suite 2300
Houston, TX 77002

Internal Revenue Service
Special Procedures Branch, Insolvency II
1919 Smith Street, Stop 5025HOU
Houston, TX 77002

Kimberly Morgan
2148 Hillview Road
Bellville, TX 77418

OnDeck Capital, Inc.
901 North Stuart Street, Suite 700
Arlington, VA 22203

OnDeck Capital, Inc.
c/o Federated Law Group PLLC
837 Donald Ross Road
Juno Beach, FL 33408

Pearl Capital
100 William Street
New York, NY 10038

Rama Capital Partners, LLC/Athas
27001 Agoura Road, Suite 200
Calabasas, CA 91301

Rama Capital Partners, LLC/Athas
c/o FCI Lender Services, Inc.
P.O. Box 27370
Anaheim, CA 92809

Regions Bank
3017 West 7th Street, #410
Fort Worth, TX 76107

Regions Bank (T. Hemingson)
901 Main Street, Suite 6000
Dallas, TX 75202

Regions Credit Card
P.O. Box 15710
Wilmington, DE 19886

Regions Credit Card
c/o FMA Alliance, Ltd.
P.O. Box 2409
Houston, TX 77252

Regions Credit Card
215 Forrest Street
Hattiesburg, MI 39401

Star Furniture
PO Box 219169
Houston, TX 77218

State of Louisiana, Dept. of Revenue
P.O. Box 1231
Baton Rouge, LA 70821

State of Louisiana, Dept. of Revenue
P.O. Box 91017
Baton Rouge, LA 70821

State of Louisiana, Dept. of Revenue
P.O. Box 94050
Baton Rouge, LA 70804

TCO
15 Sylvan Way
Parsippany, NJ 07054

TCO
c/o Assigned Credit Solutions, Inc.
P.O. Box 22
Beverly, NJ 08010

Texas Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774-0100

Texas Comptroller of Public Accts (J. Starks)
P.O. Box 12548
Austin, TX 78711

Texas Workforce Commission
101 E. 15th Street, Room 556
Austin, TX 78778

Texas Workforce Commission
P.O. Box 149037
Austin, TX 78714

Texas Workforce Commission (Ofc of AG)
P.O. Box 12548
Austin, TX 78711

The Gorthey Law Firm
604 West 12th Street
Austin, TX 78701

Twelve Bar Holdings, LLC
208 Belgian Bend
Cedar Park, TX 78613

UNITED STATES BANKRUPTCY COURT
District of Texas Southern
Houston Division

In re: **Alwin Gerald Morgan**

Case No. **19-30004-H5-11**

Debtors

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: January 14, 2019

Signed: s/Alwin Gerald Morgan

Dated: _____

Signed: _____